Section XVII

Bankers Sl. No.

Application Forms

Authorized Signature (Name & Designation)

"শেয়ারবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

"Interested persons are entitled to a prospectus, if they so desire, and that copies of prospectus may be obtained from the issuer and the issue manager"

Matin Spinning Mills Limited

Application Form

APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S) Warning: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therin may be rejected. The Managing Director Matin Spinning Mills Limited Banker's SI no: BGMEA Complex (12th Floor) 23/1 Panthapath Link Road Kawran Bazar, Dhaka 1215 Dear Sir, I/we apply for and request you to allot me/us thenumber of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's Prospectus approved by the Bangladesh Securities and Exchange Commission and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said ordinary shares to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable to me/us by post/courier at my/our risk to the first applicant's address stated below:-1. No. of Ordinary Shares of BDT 37/- each including a premium of BDT 27/- per share. 3. Beneficiary Owner (B/O) Account Number [If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid] 4. I/we agree to fully abide by the instructions given herein. 5. Particulars of Applicant(s): a) Sole/First Applicant Name: Mr./Mrs./Ms Father's/Husband's Name: Mother's Name: Mailing Address: Occupation: Nationality Telephone No. (If any) For refund warrant: Please write the correct and full name of bank and branch. (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) For Refund Purpose: I/We want refund through

Bank Account*

Courier/Hand Delivery (Please put tick mark in which refund will be made) The applicant shall provide with the same bank account number in the application form as it is in the BO account of the applicant. In case of deposit into the applicants bank account, the applicant will bear the applicable service charge, if any, of the applicants banker and the issue among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected Applicant's Bank A/C No.: Name of the Bank: Branch b) Second Applicant Name: Mr./Mrs./Ms. Father's/Husband's Name: Mother's Name: Mailing Address: Occupation: Nationality: Telephone No. (If any): BDT 37 each including a premium of BDT 27 each. 7. Specimen Signature(s): 1st Applicant: Name Signature: (in Block Letters) 2nd Applicant: Name Signature: (in Block Letters)

BANK'S ACKNOWLEDGEMENT

Seal & Date